

(573)751-4213

REGISTRATION NO.: 24101	BOOK: 85	PAGE: 295
BONDS ISSUED BY: Troy R-III School District		
AMOUNT OF ISSUE: \$6,700,000.00	COUNTY: of Lincoln	
DATE OF ISSUE: December 12, 2001	MONTH OF MATURITY: March	
PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$6,700,000 of the District's General Obligation Refunding Bonds, Series 1997		

Rate of Interest	Amount	Maturity
3.300%	\$ 850,000.00	03/01/2006
3.650%	850,000.00	03/01/2007
3.800%	935,000.00	03/01/2008
4.000%	935,000.00	03/01/2009
4.100%	935,000.00	03/01/2010
4.250%	935,000.00	03/01/2011
4.350%	960,000.00	03/01/2012
4.450%	300,000.00	03/01/2013

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2006 may be redeemed on and after March 1, 2005 (without premium)
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$6,631,325.00
INTEREST RATE:	4.2043%
ASSESSED VALUATION:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable